

Growth & Income Strategy

Representative Account Holdings | June 30, 2024

	% of Total Portfolio
EQUITIES	
Communication Services	
Alphabet Inc-Class C	4.1
Consumer Discretionary	
Ross Stores Inc	1.9
Amazon.com Inc	1.7
AutoZone Inc	1.4
Consumer Staples	
Target Corp	2.0
Southeastern Grocers Escrow	0.0
Tops Securities Litigation Trust	0.0
Financials	
Visa Inc-Class A	2.2
Brown & Brown Inc	1.7
Progressive Corp	1.7
Health Care	
Becton Dickinson & Co	2.0
Thermo Fisher Scientific Inc	1.5
Novartis AG - ADR	1.5
UnitedHealth Group Inc	1.3
Danaher Corp	1.3
Agilent Technologies Inc	1.2
Industrials	
Airbus SE - Unsponsored ADR	2.2
Waste Connections Inc	2.0
L3Harris Technologies Inc	1.7
Old Dominion Freight Line Inc	1.3
AMETEK Inc	1.2
Union Pacific Corp	0.9
Information Technology	
Microsoft Corp	5.9
Analog Devices Inc	3.5
Adobe Inc	1.8
Accenture PLC-Class A	1.8
Broadcom Inc	1.7
Keysight Technologies Inc	1.5

	% of Total Portfolio
Applied Materials Inc	1.3
Micron Technology Inc	1.2
Advanced Micro Devices Inc	0.7
Materials	
Linde PLC	1.1
Air Products and Chemicals Inc	1.0
Real Alloy Holdings Inc - Eq	0.4
Real Estate	
EastGroup Properties Inc	2.0
Lamar Advertising Co-Class A	1.7
Subtotal Equities	60.4
FIXED INCOME	
Busted Convertibles	
Jazz Investments I Ltd 1.500% 8/15/24	0.6
Pegasystems Inc 0.750% 3/1/25	0.4
BigBear.ai Holdings Inc 144A 6.000% 12/15/26	0.3
LendingTree Inc 0.500% 7/15/25	0.3
Haemonetics Corp 0.000% 3/1/26	0.1
Equity Sensitive Convertibles	
BlackLine Inc 0.125% 8/1/24	0.4
BioMarin Pharmaceutical Inc 0.599% 8/1/24	0.4
Jazz Investments I Ltd 2.000% 6/15/26	0.2
EZCORP Inc 144A 3.750% 12/15/29	0.2
Tyler Technologies Inc 0.250% 3/15/26	0.2
EZCORP Inc 2.375% 5/1/25	0.1
John Bean Technologies Corp 0.250% 5/15/26	0.1
Ford Motor Co 0.000% 3/15/26	0.1
Southwest Airlines Co 1.250% 5/1/25	0.1
High Yield*	
Manitowoc Co Inc 144A 9.000% 4/1/26	0.6
Sealed Air Corp 144A 5.125% 12/1/24	0.6
American Airlines Inc/AAdvantage Loyalty IP Ltd 144A 5.500% 4/20/26	0.5
HAT Holdings I LLC / HAT Holdings II LLC 144A 6.000% 4/15/25	0.4
Goodyear Tire & Rubber Co 9.500% 5/31/25	0.4

	% of Total Portfolio		% of Total Portfolio
PennyMac Financial Services Inc 144A 5.375% 10/15/25	0.4	Herc Holdings Inc 144A 5.500% 7/15/27	0.3
Oppenheimer Holdings Inc 5.500% 10/1/25	0.4	Carnival Corp 144A 5.750% 3/1/27	0.3
Allegiant Travel Co 144A 7.250% 8/15/27	0.4	Delta Air Lines Inc 2.900% 10/28/24	0.3
United Airlines Inc 144A 4.375% 4/15/26	0.4	Oxford Finance LLC / Oxford Finance Co-Issuer II Inc 144A 6.375% 2/1/27	0.3
Global Infrastructure Solutions Inc 144A 5.625% 6/1/29	0.4	Griffon Corp 5.750% 3/1/28	0.3
Pitney Bowes Inc 144A 7.250% 3/15/29	0.4	Xerox Holdings Corp 144A 8.875% 11/30/29	0.3
Wabash National Corp 144A 4.500% 10/15/28	0.4	Castlelake Aviation Finance DAC 144A 5.000% 4/15/27	0.3
Directv Financing LLC / Directv Financing Co-Obligor Inc 144A 5.875% 8/15/27	0.4	FirstCash Inc 144A 5.625% 1/1/30	0.3
Owens & Minor Inc 144A 4.500% 3/31/29	0.4	Las Vegas Sands Corp 2.900% 6/25/25	0.3
CPI CG Inc 144A 10.000% 7/15/29	0.4	New Enterprise Stone & Lime Co Inc 144A 5.250% 7/15/28	0.3
Starwood Property Trust Inc 144A 3.750% 12/31/24	0.3	Goodyear Tire & Rubber Co 5.000% 7/15/29	0.3
Upbound Group Inc 144A 6.375% 2/15/29	0.3	Ken Garff Automotive LLC 144A 4.875% 9/15/28	0.3
Coeur Mining Inc 144A 5.125% 2/15/29	0.3	Genesis Energy LP / Genesis Energy Finance Corp 7.750% 2/1/28	0.3
United Natural Foods Inc 144A 6.750% 10/15/28	0.3	Sonic Automotive Inc 144A 4.625% 11/15/29	0.3
Conduent Business Services LLC / Conduent State & Local Solutions Inc 144A 6.000% 11/1/29	0.3	US Foods Inc 144A 4.750% 2/15/29	0.3
Tutor Perini Corp 144A 11.875% 4/30/29	0.3	SunCoke Energy Inc 144A 4.875% 6/30/29	0.3
Great Lakes Dredge & Dock Corp 144A 5.250% 6/1/29	0.3	Simmons Food Inc/Simmons 144A 4.625% 3/1/29	0.3
INEOS Quattro Finance 2 Plc 144A 9.625% 3/15/29	0.3	Performance Food Group Inc 144A 5.500% 10/15/27	0.3
Macquarie Airfinance Holdings Ltd 144A 8.375% 5/1/28	0.3	Unisys Corp 144A 6.875% 11/1/27	0.3
KeHE Distributors LLC / KeHE Finance Corp / NextWave Distribution Inc 144A 9.000% 2/15/29	0.3	Signature Aviation US Holdings Inc 144A 4.000% 3/1/28	0.2
Real Hero Merger Sub 2 Inc 144A 6.250% 2/1/29	0.3	C&S Group Enterprises LLC 144A 5.000% 12/15/28	0.2
CPI CG Inc 144A 8.625% 3/15/26	0.3	Consolidated Energy Finance SA 144A 5.625% 10/15/28	0.2
Adams Homes Inc 144A 9.250% 10/15/28	0.3	Century Aluminum Co 144A 7.500% 4/1/28	0.2
Banjay Entertainment SASU 144A 8.125% 5/1/29	0.3	United Wholesale Mortgage LLC 144A 5.500% 11/15/25	0.2
Empire Communities Corp 144A 9.750% 5/1/29	0.3	American Axle & Manufacturing Inc 6.500% 4/1/27	0.2
Perenti Finance Pty Ltd 144A 7.500% 4/26/29	0.3	Icahn Enterprises LP / Icahn Enterprises Finance Corp 6.250% 5/15/26	0.2
Global Partners LP / GLP Finance Corp 7.000% 8/1/27	0.3	Primo Water Holdings Inc 144A 4.375% 4/30/29	0.2
RXO Inc 144A 7.500% 11/15/27	0.3	Consolidated Energy Finance SA 144A 12.000% 2/15/31	0.2
Hecla Mining Co 7.250% 2/15/28	0.3	STL Holding Co LLC 144A 8.750% 2/15/29	0.2
Patrick Industries Inc 144A 7.500% 10/15/27	0.3	Enova International Inc 144A 11.250% 12/15/28	0.2
FirstCash Inc 144A 6.875% 3/1/32	0.3	Caesars Entertainment Inc 144A 6.250% 7/1/25	0.1
New Home Co Inc 144A 9.250% 10/1/29	0.3	NGL Energy Operating LLC / NGL Energy Finance Corp 144A 8.125% 2/15/29	0.1
GGAM Finance Ltd 144A 7.750% 5/15/26	0.3	WESCO Distribution Inc 144A 7.250% 6/15/28	0.1
Masterbrand Inc 144A 7.000% 7/15/32	0.3	Nationstar Mortgage Holdings Inc 144A 5.000% 2/1/26	0.1
		Carnival Corp 144A 6.000% 5/1/29	0.1

	% of Total Portfolio		% of Total Portfolio
Fair Isaac Corp 144A 5.250% 5/15/26	0.1	Marriott International Inc/MD 144A	0.6
Calumet Specialty Products Partners LP / Calumet Finance Corp 144A 9.750% 7/15/28	0.1	Targa Resources Corp 144A	0.6
Burford Capital Global Finance LLC 144A 6.250% 4/15/28	0.1	Magna International Inc 144A	0.6
NCR Voyix Corp 144A 5.000% 10/1/28	0.1	VW Credit Inc 144A	0.6
Xerox Holdings Corp 144A 5.500% 8/15/28	0.1	Treasury Bill	0.6
GFL Environmental Inc 144A 5.125% 12/15/26	0.1	Subtotal Cash	10.1
GPS Hospitality Holding Co LLC / GPS Finco Inc 144A 7.000% 8/15/28	0.1	Grand Total	100.0
Carriage Services Inc 144A 4.250% 5/15/29	0.1		
United Wholesale Mortgage LLC 144A 5.500% 4/15/29	0.1		
Bread Financial Holdings Inc 144A 7.000% 1/15/26	0.1		
Calumet Specialty Products Partners LP / Calumet Finance Corp 144A 11.000% 4/15/25	0.1		
Aramark Services Inc 144A 5.000% 4/1/25	0.1		
American Axle & Manufacturing Inc 6.250% 3/15/26	0.1		
Consolidated Energy Finance SA 144A 6.500% 5/15/26	0.1		
Investment Grade			
Aviation Capital Group LLC 144A 5.500% 12/15/24	0.4		
CDW LLC / CDW Finance Corp 4.125% 5/1/25	0.4		
Ford Motor Co 9.625% 4/22/30	0.3		
Rolls-Royce PLC 144A 3.625% 10/14/25	0.3		
AerCap Ireland Capital DAC / AerCap Global Aviation Trust 2.875% 8/14/24	0.3		
Blackstone Private Credit Fund 2.350% 11/22/24	0.3		
Ford Motor Credit Co LLC 2.300% 2/10/25	0.3		
Adient Global Holdings Ltd 144A 7.000% 4/15/28	0.2		
Vistra Operations Co LLC 144A 3.550% 7/15/24	0.1		
Ares Capital Corp 4.250% 3/1/25	0.1		
Non-Agency MBS & CMO			
HAS Capital Income Opportunity Fund II LLC 144A 0.000% 12/31/24	0.2		
Subtotal Fixed Income	29.5		
Cash			
Cash & Cash-like Instruments	5.0		
Aviation Capital Group LLC	0.6		
Harley-Davidson Financial Services Inc 144A	0.6		
Brookfield Infrastructure Holdings Canada Inc	0.6		
FMC Corp 144A	0.6		

Note: Data reflect rounding.

*Securities not included in the high yield category (e.g., convertible bonds, floating rate notes, preferred stocks) may also be rated below investment grade.

**Investment grade/non-investment grade (high yield) categories and credit ratings breakdowns are based on ratings from Standard and Poor's, which is a private independent rating service that assigns grades to bonds to represent their credit quality. The issues are evaluated based on such factors as the bond issuer's financial strength and its ability to pay a bond's principal and interest in a timely fashion. Standard and Poor's ratings are expressed as letters ranging from 'AAA', which is the highest grade, to 'D', which is the lowest grade. A rating of BBB- or higher is considered investment grade and a rating below BBB- is considered non-investment grade.

Holdings are subject to change and are not a recommendation to buy or sell any security. Current and future holdings are subject to risk.

The above data is for a representative account managed using the Osterweis Growth & Income strategy. The representative account experiences greater cash flows than does a typical separate account, which can impact performance. Additionally, the representative account may invest in restricted securities, which may not be appropriate for other investors. Individual account holdings and sector weights will vary due to client restrictions, tax status, account size, legacy positions (if any), cash flows, etc.